# **HKEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 / 10 / 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Anton Oilfield Services Group (Remark Note 1)
Date Submitted	3 / 11 / 2020

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>3337</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,500,000,000	HKD0.10	HKD350,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	3,500,000,000	HKD0.10	HKD350,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	4
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State	Authorised share capital <i>(State currency)</i>

### 2. Preference Shares

Stock code :	ock code : <u>N/A</u> Descript			N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of preceding	g month	N/A		N/A
Increase/(decreas	e)	_	N/A		N/A
Balance at close c	of the mont	h _	N/A		N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ר <u>N/A</u>		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (*State currency*) :

HKD350,000,000

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,006,569,855	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,006,569,855	N/A	N/A	N/A

Share Options (und	ler Share Opt	ion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Novement duri	na the month		thereto	thereto as at close of
approval date	•				_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme granted						
on 24 February						
2016						
Exercise price:						
HKD0.74						
(17/11/2007)						
Ordinary shares						78,675,334
(Note 1)						
2. Share Option Scheme granted on 1 April 2016 Exercise price:						
HKD0.800 (17/11/2007)						
Ordinary shares						6,300,000
(Note 1)						
3. Share Option Scheme granted on 2 December 2016 Exercise price: HKD1.10						
(17/11/2007)						
Ordinary shares						2,216,000
(Note 1)						2,210,000
4. Share Option Scheme granted on 23 May 2017 Exercise price: HKD0.810						
(17/11/2007)						
Ordinary shares						91,860,000
5. Share Option Scheme granted on 3 April 2018 Exercise price: HKD1.02						
(26/05/2017)						
Ordinary shares						62,633,333
(Note 1)						

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

6. Share Option Scheme granted on 7 January 2019					
Exercise price: HKD0.79					
(26/05/2017)	-				
Ordinary shares					86,934,000
(Note 1)					
7. Share Option Scheme granted on 1 April 2020 Exercise price: HKD0.495					
(26/05/2017)					
Ordinary shares					113,439,592
(Note 1)					
		Total A.	(Ordinary shares)_ (Preference shares)_ (Other class)_	NIL	
Total funds raised (State currency)	d during the month from exercise	of options	NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / /	)	_			
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
	,		- (0 "		<b>N</b> 1/-	
		Total		ary shares) ce shares)	N/A N/A	-
				ther class)	N/A N/A	-
			· ·			_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A	( / / )					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(U	ther class)	N/A	_

Opu	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
Ζ.	IN/A		
	shares (Note 1)		
_			
3.	N/A		
	( / / )		
	shares (Note 1)		
			· · · · · · · · · · · · · · · · · · ·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		1 1/7 1	
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements i						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,111,13,13,13)			N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(222			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(((())))			N/A	<u>N/A</u>
				Class of shares				
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
				date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			,		(	/	/	)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( /  /  ) (dd/mm/yyyy)	N/A	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordina share: (Preference share: (Other class)	s) <u>NIL</u> s) <u>NIL</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL		
(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

1. The company was incorporated in the Cayman Islands with limited liability.

Submitted by: PI Zhi Feng

Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.