

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clea	aring Limited		
	Dilfield Services Gr	oup (Remark	Note 1)
Date Submitted 07/05/2	020		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>3337</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,500,000,000	HKD0.10	HKD350,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,500,000,000	HKD0.10	HKD350,000,000
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

30/04/2020

2. Preference Shares				
Stock code :	N/A Descript	tion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N/A		N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of th	e month _	N/A		N/A
3. Other Classes of S	hares			
Stock code :	N/A Descrip	tion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N/A		N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of th	e month _	N/A		N/A
Total authorised share currency):	e capital at the e	nd of the month		D350,000,000
II. Movements in Issu	ed Share Capita	I		
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	3,006,569,855	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,006,569,855	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (ur	der Share Opt	ion Schemes	of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date					•	as at close of the month
(dd/mm/yyyy) and		Movement duri	na the month			
class of shares		movement aum	ing the month		_	
issuable	Granted	Exercised	Cancelled	Lapsed		
ioodabio	Granica	Excroised	Cariociica	Бароса		
1. Share Option						
Scheme granted						
on 24 February						
2016						
Exercise price:						
HKD0.74						
(17/11/2007)						
Ordinary shares				374,000		79,525,334
(Note 1)						
2. Share Option						
Scheme granted						
on 1 April 2016 Exercise price:						
HKD0.800						
(17/11/2007)						
						6 200 000
Ordinary shares						6,300,000
(Note 1)						
3. Share Option						
Scheme granted						
on 2 December						
2016						
Exercise price:						
HKD1.10						
(17/11/2007)						
Ordinary shares						2,216,000
(Note 1)						
4. Share Option						
Scheme granted						
on 23 May 2017						
Exercise price: HKD0.810						
(17/11/2007)						
				E00 000		02.050.000
Ordinary shares				583,333		92,050,000
(Note 1)						
5. Share Option						
Scheme granted						
on 3 April 2018						
Exercise price:						
HKD1.02 <sup>-</sup>						
(26/05/2017)						
Ordinary shares				100,000		63,983,333
(Note 1)			•			
,						

6. Share Option Scheme granted on 7 January 2019 Exercise price: HKD0.79			
(26/05/2017) Ordinary shares	350,000		87,734,000
(Note 1)			
	Total A. (Ordinary shares)	Nil	
	(Preference shares)	N/A	_
	(Other class)	N/A	<del>-</del>
Total funds raised during the month from exercise (State currency)	e of options Nil	<u> </u>	

Warrants to Issue Shares of the	e Issuer which a	are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close o preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
2. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( / /					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tot	al B. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	= =
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<u>—</u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' )					
2. 14/10	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u>—</u>					
-	_					
Stock code (if listed)	<del>_</del> =					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( , , ,					
	_					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u></u>	<b>-</b>		N1/A	
			Total C. (Ordina		N/A	-
			,	ce shares)	N/A N/A	-
			(U	ther class)	IN/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of issuer issued No. of new shares of issuer which may be

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
O. 14//		
( / / )		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	_

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olaca of alcana					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
				issuable (Note 1)	,	, ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
			·	EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000							
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1) Issue and allotment	( / /			
			currency———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total I	( / / ( / /		N/A N/A	<u>N/A</u>
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A to E):	(1	)	Nil
				(2	)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tota	al of A to	E):		N/A
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e	e. Total of	A to	_	N/A
(7	These figures should be the same as the relevar apital").)	nt figures under II above	("Moveme	ents	in Issued S	hare

## **IV. Confirmations**

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- all the securities of each class are in all respects identical (Note 3); (iv)
- all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remark	ks (if any):
1. The	company was incorporated in the Cayman Islands with limited liability.
Submit	ted by: PI Zhi Feng
	Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.