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**ANTON 安東**

安東油田服務集團

Anton Oilfield Services Group

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3337)

**CONSENT SOLICITATION IN RESPECT OF  
7.5% SENIOR NOTES DUE 2018**

Hong Kong — May 29, 2016 — Reference is made to the announcement of Anton Oilfield Service Group (the “**Company**”) dated May 16, 2016 in relation of the solicitation of consents (the “**Consent Solicitation**”) to certain proposed waivers (the “**Proposed Waivers**”) relating to the indenture, dated as of November 6, 2013 (as supplemented or amended to the date hereof, the “**Indenture**”), by and between the Company, the Subsidiary Guarantors (as defined therein) and Citicorp International Limited, as trustee, governing its 7.5% Senior Notes Due 2018 (CUISIP 0371933A7, ISIN US037193AA72, Common Code 098743227 (Rule 144A) and CUSIP G03999AA0, ISIN USG03999AA07, Common Code 098741895 (Regulation S)) (the “**Notes**”).

As indicated in the consent solicitation statement dated May 16, 2016, the consent solicitation period expired at 5:00 p.m., New York City time, on May 27, 2016.

The Company announces that it has received the requisite consents from holders of the Notes (the “**Holders**”) with respect to the Proposed Waivers. As the requisite consents have been obtained and all other conditions to the Consent Solicitation have been satisfied, the Proposed Waivers have become effective. The Trustee has executed a written waiver on behalf of the Holders to document the consents received with respect to the Proposed Waivers. The Company expects to pay the consent fee due as soon as practicable in accordance with the terms set forth in the Consent Solicitation Statement.

For a detailed statement of the terms and conditions of the Consent Solicitation and the Proposed Waivers, Holders should refer to the Consent Solicitation Statement.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this press release comes are required to inform themselves about, and to observe, any such restrictions.

## **ABOUT THE COMPANY**

The Company is a leading independent integrated oilfield services provider in the PRC. It provides products and services for the entire process of oil and gas development and production, including integrated services, drilling technology, well completion and oil production.

The Company has established an international network across China and overseas markets. In China, its operations span across China's major onshore oil and gas fields, including, in particular, the Tarim Basin, the Erdos Basin and the Sichuan Basin. It also operates in the overseas markets, including the Middle East, Central Asia, Africa and America.

The Company has been listed on The Stock Exchange of Hong Kong Limited since December 2007. On September 9, 2013, its stock was selected as a constituent stock of the Hang Seng Family Indexes.

## **FORWARD-LOOKING INFORMATION**

Forward-looking statements in this announcement, including those statements relating to the Consent Solicitation, such as the payment of the consent fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the Notes; changes in the business and financial condition of the Company and its subsidiaries; and changes in the debt markets in general.

By order of the Board  
**Anton Oilfield Services Group**  
**Luo Lin**  
*Chairman and Executive Director*

Hong Kong May 29, 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Luo Lin, Mr. Wu Di and Mr. Pi Zhifeng; the independent non-executive directors of the Company are Mr. Zhang Yongyi, Mr. Zhu Xiaoping and Mr. Wang Mingcai.*