

Anton Oilfield Services Group

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	520,000,000 Shares (subject to Over-allotment Option)
Number of Public Offer Shares	:	156,000,000 Shares
Number of International Offer Shares	:	364,000,000 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$1.88 per Offer Share plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004%
Nominal value	:	HK\$0.10 per Share
Stock code	:	3337

Global Coordinator



Joint Bookrunners, Joint Sponsors and Joint Lead Managers



This announcement (“**Announcement**”) is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Prospective investors should read the prospectus dated December 3, 2007 (the “**Prospectus**”) issued by Anton Oilfield Services Group (the “**Company**”) for detailed information about the Public Offer described below before deciding whether or not to invest in the shares being offered.

This Announcement is not an offer of securities of the Company for sale in the United States. Securities may not be offered or sold in the United States without registration or an exemption from registration under the United States Securities Act of 1933, as amended. There is not and it is currently not intended for there to be any public offering of securities of the Company in the United States.

The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Prospective investors of the Public Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the other Hong Kong Underwriters) is entitled to terminate its obligations under the Hong Kong Underwriting Agreement upon the occurrence of any of the events set out in the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus, at any time at or before 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, December 14, 2007).

In connection with the Global Offering, Credit Suisse (Hong Kong) Limited (the “**Stabilizing Manager**”), on behalf of the International Purchasers, or any person acting for it, may over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. Any market purchases of Shares will be effected in compliance with all applicable laws, rules and regulatory requirements in place in Hong Kong on stabilization, including the Securities and Futures (Price Stabilizing) Rules made pursuant to the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity, which if commenced, will be at the absolute discretion of the Stabilizing Manager and may be discontinued at any time. The details of the intended stabilization are contained in the Prospectus. Subject to the Global Offering becoming unconditional, the number of Shares being offered in the Global Offering

may be increased by up to an aggregate of 78,000,000 additional Shares through the exercise of the Over-allotment Option expected to be granted to the International Purchasers by the Company and exercisable by the Joint Bookrunners on behalf of the International Purchasers to cover over-allocations (if any) in the International Offer, at any time up to the 30th day after the last day for lodging the Application Forms under the Public Offer. In the event the Over-allotment Option is exercised, a press announcement will be made.

Unless otherwise defined in this Announcement, terms defined in the Prospectus have the same meanings when used in this Announcement.

SUMMARY

- The Offer Price has been determined at HK\$1.88 per Public Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%).
- The net proceeds to the Company from the Global Offering after deducting the underwriting commissions, incentive fees and the estimated offering expenses payable by us (net of reimbursement by the Joint Bookrunners) are estimated to be approximately HK\$904.8 million.
- A total of 32,887 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the eIPO Service Provider under the **White Form eIPO** and for a total of 803,430,000 Public Offer Shares, representing approximately 15 times the total number of 52,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- The Offer Shares initially offered under the International Offer have been significantly over-subscribed.
- Due to the significant over-subscription in the Public Offer, the clawback mechanism as specified in the section headed “Structure of the Global Offering — The Public Offer — Reallocation and Adjustment” in the Prospectus has been applied and the number of Offer Shares allocated to the Public Offer has been increased to 156,000,000 Offer Shares, representing approximately 30% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-Allotment Option is not exercised).
- In relation to the Public Offer, the Company announces that the results of allocations including applications made on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and to the eIPO Service Provider under the **White Form eIPO**, which will include the Hong Kong identity card numbers, passport numbers and Hong Kong business registration numbers of successful applicants, will be made available at the times and dates and in the manner specified below:
 - Result of allocation for the Public Offer can be found in our announcement to be posted on the website of our Company at www.antonoil.com on Thursday, December 13, 2007;

- Results of allocations for the Public Offer can be found in our announcement to be posted on the website of the Stock Exchange at www.hkex.com.hk on Thursday, December 13, 2007;
- Results of allocations for the Public Offer will be available from our results of allocation website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, December 13, 2007 to 12:00 midnight on Wednesday, December 19, 2007. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result;
- Results of allocations will be available from our Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, December 13, 2007 to Sunday, December 16, 2007; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, December 13, 2007 to Saturday, December 15, 2007 at all the receiving bank branches and sub-branches at the addresses set out in the section headed “Where to collect the Application Forms”.
- Applicants who have applied for 1,000,000 or more Public Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have indicated on their Application Forms that they wish to collect their Share certificates in person may collect their Share certificates in person from the Company’s Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, December 13, 2007.
- Share certificates for Public Offer Shares allotted to wholly or partially successful applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, December 13, 2007.

- Share certificates for Public Offer Shares allotted to wholly or partially successful applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Thursday, December 13, 2007.
- Applicants who have applied for 1,000,000 Public Offer Shares or above using **White Form eIPO** or using **WHITE** or **YELLOW** Application Forms and have indicated on their applications that they will collect their refund cheques in person may collect refund cheques (if any) in person from the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, December 13, 2007.
- Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, December 13, 2007.
- Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, December 13, 2007.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, December 14, 2007.

OFFER PRICE

The Offer Price has been determined at HK\$1.88 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS OF THE GLOBAL OFFERING

The net proceeds to be received by the Company from the Global Offering after deducting the underwriting commissions and the estimated offering expenses are estimated to be approximately HK\$904.8 million assuming that the Over-allotment

Option is not exercised, or HK\$1,045.6 million assuming that the Over-allotment Option is exercised in full. The Company plans to use the net proceeds (assuming that the Over-allotment Option is not exercised) from the Global Offering as follows:

- approximately HK\$64.6 million or 7.14% for building manufacturing and research and development facilities in Huairou; which include acquisition of land, construction of workshop and administrative and research and development buildings, acquisition of lab equipment and related software. The research and development centre will be used to support all of our four business divisions. In particular, we intend to set up laboratories for developing materials used in well services and manufacturing of oil production equipment and a drilling equipment testing lab;
- approximately HK\$323.2 million or 35.72% for well services division, including equipment procurement such as fracturing trucks and coiled tubing trucks and the Hinen-Hitech acquisition. We currently lease fracturing trucks and coiled tubing trucks or use such equipment leased by our customers. We are of the view that by purchasing such equipment, we would be able to ensure that the equipment would be available when needed;
- approximately HK\$96.9 million or 10.71% for drilling services division for procurement of service equipment and expanding capacity of our planned joint venture;
- approximately HK\$32.3 million or 3.57% for production services division to increase our capacity;
- approximately HK\$96.9 million or 10.71% for field services division to expand existing service facilities, establish new facilities domestically and in selected overseas markets. The field services facilities will primarily provide logistical support functions for multiple services that are offered at various locations, and we are of the view that the establishment of permanent service facilities is necessary to support our continued growth and to improve the efficiency of our existing and future operations at these locations;
- approximately HK\$194.0 million or 21.44% for potential acquisitions;
- approximately HK\$96.9 million or 10.71% for general corporate purpose, including principally working capital.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Thursday, December 6, 2007 a total of 32,887 valid applications (including applications on **WHITE** and **YELLOW** Application Forms, and through giving electronic application instructions given to HKSCC via CCASS and to the eIPO Service Provider through the **White Form eIPO** service) and for a total of 803,430,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 15 times the total number of 52,000,000 Public Offer Shares initially available for subscription under the Public Offer.

In connection with the Global Offering, the Company has granted to the International Purchaser the Over-Allotment Option exercisable by the Stabilizing Manager, on behalf of the International Purchaser within 30 days from the last day for the lodging of applications under the Public Offer to require the Company to issue up to an aggregate of 78,000,000 additional Shares. If the Over-Allotment Option is exercised, a press announcement will be made.

Of the 32,887 valid applications on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS and to the eIPO Service Provider through the **White Form eIPO** service for a total of 803,430,000 Public Offer Shares:

- 32,847 valid applications in respect of a total of 475,930,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Offer Price of HK\$1.88 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 18 times of the 26,000,000 Public Offer Shares initially comprised in Pool A; and
- 40 valid applications in respect of a total of 327,500,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Offer Price of HK\$1.88 Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 12 times of the 26,000,000 Public Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 28 multiple or suspected multiple applications have been rejected. 67 applications have been rejected due to bounced cheques. 2 applications have been rejected due to invalid applications. No application for more than 26,000,000 Public Offer Shares has been identified. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set forth in the paragraph headed "Basis of allotment under the Public Offer" below.

The Directors further announce that the Offer Shares initially offered under the International Offer have been significantly over-subscribed. Due to the significant over-subscription in the Public Offer, the clawback mechanism as specified in the section headed “Structure of the Global Offering — The Public Offer — Reallocation and adjustment” in the Prospectus has been applied and the number of Offer Shares allocated to the Public Offer has been increased to 156,000,000 Offer Shares, representing approximately 30% of the total number of Offer Shares available under the Global Offering (assuming that the Over-Allotment Option is not exercised).

The Directors confirm that they have been advised that no Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules. The International Offer is in compliance with the Placing Guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Joint Bookrunners, the Underwriters and their connected clients have taken up any Offer Shares for their own benefit under the Global Offering. None of the places under the International Offer will become a substantial shareholder of the Company after the International Offer within the meaning of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the eIPO Service Provider through the **White Form eIPO** service will be conditionally allotted on the basis set out below:

No. of shares applied for	No. of valid applications	Basis of allotment/ballot POOL A	Approximate percentage allotted of the total no. of shares applied for
2,000	21,815	10,908 out of 21,815 to receive 2,000 Shares	50.00%
4,000	2,650	2,220 out of 2,650 to receive 2,000 Shares	41.89%
6,000	1,129	1,106 out of 1,129 to receive 2,000 Shares	32.65%
8,000	625	2,000 Shares	25.00%
10,000	1,723	2,000 Shares plus 172 out of 1,723 to receive additional 2,000 Shares	22.00%
12,000	290	2,000 Shares plus 51 out of 290 to receive additional 2,000 Shares	19.60%

No. of shares applied for	No. of valid applications	Basis of allotment/ballot POOL A	Approximate percentage allotted of the total no. of shares applied for
14,000	157	2,000 Shares plus 52 out of 157 to receive additional 2,000 Shares	19.02%
16,000	175	2,000 Shares plus 88 out of 175 to receive additional 2,000 Shares	18.79%
18,000	97	2,000 Shares plus 65 out of 97 to receive additional 2,000 Shares	18.56%
20,000	1,264	2,000 Shares plus 1,062 out of 1,264 to receive additional 2,000 Shares	18.40%
22,000	113	2,000 Shares plus 111 out of 113 to receive additional 2,000 Shares	18.02%
24,000	91	4,000 Shares	16.67%
26,000	48	4,000 Shares plus 6 out of 48 to receive additional 2,000 Shares	16.35%
28,000	46	4,000 Shares plus 12 out of 46 to receive additional 2,000 Shares	16.15%
30,000	311	4,000 Shares plus 130 out of 311 to receive additional 2,000 Shares	16.12%
32,000	34	4,000 Shares plus 19 out of 34 to receive additional 2,000 Shares	15.99%
34,000	13	4,000 Shares plus 9 out of 13 to receive additional 2,000 Shares	15.84%
36,000	24	4,000 Shares plus 19 out of 24 to receive additional 2,000 Shares	15.51%
38,000	39	4,000 Shares plus 35 out of 39 to receive additional 2,000 Shares	15.25%
40,000	389	6,000 Shares	15.00%
50,000	444	6,000 Shares plus 222 out of 444 to receive additional 2,000 Shares	14.00%
60,000	247	8,000 Shares	13.33%
70,000	36	8,000 Shares plus 18 out of 36 to receive additional 2,000 Shares	12.86%
80,000	144	10,000 Shares	12.50%
90,000	69	10,000 Shares plus 37 out of 69 to receive additional 2,000 Shares	12.30%
100,000	277	12,000 Shares	12.00%
150,000	134	16,000 Shares	10.67%
200,000	145	20,000 Shares	10.00%
250,000	44	24,000 Shares	9.60%
300,000	86	28,000 Shares	9.33%
350,000	12	32,000 Shares	9.14%
400,000	31	36,000 Shares	9.00%

No. of shares applied for	No. of valid applications	Basis of allotment/ballot POOL A	Approximate percentage allotted of the total no. of shares applied for
450,000	11	40,000 Shares	8.89%
500,000	33	44,000 Shares	8.80%
600,000	12	52,000 Shares	8.67%
700,000	5	60,000 Shares	8.57%
800,000	13	68,000 Shares	8.50%
900,000	8	76,000 Shares	8.44%
1,000,000	37	84,000 Shares	8.40%
1,500,000	10	124,000 Shares	8.27%
2,000,000	<u>16</u>	164,000 Shares	8.20%
	<u>32,847</u>		

No. of shares applied for	No. of valid applications	Basis of allotment/ballot POOL B	Approximate percentage allotted of the total no. of shares applied for
2,500,000	8	1,250,000 Shares	50.00%
3,000,000	3	1,362,000 Shares plus 2 out of 3 to receive additional 2,000 Shares	45.44%
4,000,000	6	1,480,000 Shares	37.00%
4,500,000	1	1,530,000 Shares	34.00%
5,000,000	3	1,600,000 Shares	32.00%
6,000,000	2	1,800,000 Shares	30.00%
7,000,000	1	1,820,000 Shares	26.00%
9,000,000	2	2,160,000 Shares	24.00%
10,000,000	8	2,200,000 Shares	22.00%
16,000,000	1	2,880,000 Shares	18.00%
18,000,000	1	2,880,000 Shares	16.00%
26,000,000	<u>4</u>	3,900,000 Shares	15.00%
	<u>40</u>		

The final number of Offer Shares comprised in the Public Offer is 156,000,000 Offer Shares, representing approximately 30% of the Offer Shares in the Global Offering (assuming that the Over-Allotment Option is not exercised).

The final number of Offer Shares comprised in the International Offer is 364,000,000 Shares, representing approximately 70% of the Offer Shares in the Global Offering (assuming that the Over-Allotment Option is not exercised).

RESULTS OF ALLOCATIONS

The Company announces that the results of allocations of Public Offer Shares in the Public Offer, including applications made on **WHITE** and **YELLOW** Application Forms and applications by giving **electronic application instructions** to HKSCC via CCASS and to the eIPO Service Provider through the **White Form eIPO Service**, which will include the Hong Kong identity card numbers, passport numbers and Hong Kong business registration numbers of successful or partially successful applicants (where applied) and the number of Public Offer Shares allocated, will be made available at the times and dates and in the manner specified as follows:

- Results of allocations for the Public Offer can be found in our announcement to be posted on the website of our Company at www.antonioil.com on Thursday, December 13, 2007;
- Results of allocations for the Public Offer can be found in our announcement to be posted on the website of the Stock Exchange at www.hkex.com.hk on Thursday, December 13, 2007;
- Results of allocations for the Public Offer will be available from our results of allocation website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, December 13, 2007 to 12:00 midnight on Wednesday, December 19, 2007. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result;
- Results of allocations will be available from our Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, December 13, 2007 to Sunday, December 16, 2007; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, December 13, 2007 to Saturday, December 15, 2007 at all the receiving bank branches and sub-branches at the addresses set out in the section headed “Where to collect the Application Forms”.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
00146220	4000	A1749652	2000	A4589486	2000	A6539516	2000
04856849	12000	A1842024	2000	A4595990	2000	A656524A	2000
04863072	4000	A1965037	2000	A4596008	2000	A6577345	2000
07805443	2000	A2003476	2000	A4668831	4000	A6609492	2000
09041293	2000	A2008729	2000	A4670046	4000	A6622006	2000
09222821	2000	A2014079	2000	A4700638	2000	A6655958	2000
10952524	2000	A2063525	2000	A4707624	2000	A6661729	2000
11798587	2000	A2236489	2000	A4707780	2000	A6681398	12000
12055314	4000	A2254487	2000	A4761874	4000	A6682297	2000
12878869	4000	A2291587	2000	A4806606	2000	A668804A	2000
13100867	2000	A229506A	4000	A481420A	2000	A6693035	2000
1436676	2000	A233166A	2000	A482860A	28000	A6695968	2000
15098367	2000	A2351687	2000	A4838508	2000	A6698169	2000
18247224	2000	A2353868	2000	A4940264	4000	A6707966	2000
18632928	2000	A239422A	6000	A4957752	2000	A6710959	2000
20085092	2000	A2396516	2000	A498573A	12000	A6729498	2000
20643430	2000	A2433470	2000	A5024725	2000	A6738748	2000
21467089	2000	A248217A	2000	A5051234	2000	A6741005	2000
21949205	6000	A2536822	2000	A5055396	4000	A6763718	2000
30321167	4000	A2618136	2000	A5111741	8000	A6773893	2000
32934764	4000	A2676047	2000	A5148939	2000	A6780167	2000
3314331	4000	A2681040	2000	A5171671	2000	A6782038	2000
3314349	4000	A2734381	2000	A5212173	8000	A6819926	2000
33346912	2000	A2752797	2000	A5267903	2000	A6834771	2000
35332543	6000	A276728A	2000	A5271064	2000	A687773A	2000
35405714	4000	A2797685	2000	A5297055	2000	A6891562	2000
36574940	2000	A2868000	2000	A5307425	2000	A6930002	2000
36753502	2000	A2897272	2000	A5309215	2000	A6955978	2000
36973332	2000	A2901016	4000	A5320103	4000	A7040817	2000
37803356	2000	A2909904	2000	A5331873	2000	A7054389	2000
38251227	2000	A2913324	2000	A5364615	2000	A7077311	2000
38252126	20000	A2948888	2000	A5373681	2000	A7129575	2000
399667	2000	A2951560	2000	A5377512	2000	A712980A	4000
430124197511	2000	A296607A	2000	A5378640	2000	A7137217	2000
4666071	2000	A2979929	4000	A5380319	2000	A7171172	4000
62945	2000	A2989703	2000	A5387690	2000	A7178665	4000
704376822	2000	A2996610	2000	A5389286	2000	A7183928	2000
750283983	2000	A3009125	6000	A5391795	2000	A7186013	2000
751458977	2000	A3020900	2000	A5394913	2000	A7186021	2000
A0100733	2000	A308190A	2000	A5421953	2000	A7191319	2000
A0164286	2000	A3119575	2000	A5427722	2000	A7200849	2000
A0172017	2000	A3121189	2000	A5445534	20000	A7204194	2000
A0194061	2000	A319092A	2000	A5461351	2000	A7210429	2000
A0217584	2000	A3197312	2000	A5472078	2000	A7215188	2000
A0259511	2000	A3205986	12000	A5512266	2000	A7220017	2000
A0318453	4000	A3207180	2000	A5550117	2000	A7233119	2000
A0401873	2000	A3262920	2000	A5556484	2000	A7281431	2000
A0407995	4000	A3287702	2000	A5572161	4000	A7296560	2000
A0452273	2000	A330416A	2000	A559288A	2000	A7324211	2000
A049412A	2000	A3311018	2000	A5601269	2000	A7343518	2000
A0571531	2000	A3329618	2000	A5605396	2000	A7359252	2000
A0588779	4000	A3408623	2000	A5644820	2000	A7359597	4000
A0641327	4000	A3410555	2000	A5658058	2000	A7367808	2000
A066937A	2000	A3433318	2000	A5682870	2000	A737006A	2000
A071717A	8000	A347586A	2000	A5719065	2000	A7395496	2000
A0725814	2000	A349824A	2000	A5728757	2000	A7423112	4000
A0755969	2000	A3516264	4000	A5760855	8000	A7428416	2000
A0794476	2000	A353839A	36000	A5773884	2000	A7437997	2000
A0805672	2000	A3629131	2000	A5791181	2000	A7438608	2000
A0935738	4000	A3631322	2000	A5805824	2000	A7445752	2000
A0964819	4000	A3718401	2000	A5810976	10000	A7466296	4000
A1088753	2000	A3735195	2000	A5831132	2000	A7466563	2000
A1112204	2000	A374111A	2000	A585745A	2000	A7504775	2000
A1133910	2000	A3744283	2000	A5963985	2000	A7513960	2000
A1165391	2000	A3764586	2000	A5964000	2000	A7517699	2000
A1215100	2000	A3768875	2000	A5975266	2000	A7526485	2000
A1228679	4000	A378983A	6000	A5979512	2000	A7544793	2000
A1233133	2000	A3803484	2000	A6018656	2000	A7549264	6000
A1246995	2000	A3835734	8000	A6059271	2000	A7593964	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND OF APPLICATION MONIES

Applicants who apply for and are successfully or partially successful allocated 1,000,000 or more Public Offer Shares using **White Form eIPO** service or those using **WHITE** Application Forms and have indicated on their Application Forms that they wish to collect their share certificates in person may collect their share certificates in person from the Company's Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, December 13, 2007. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Branch Share Registrar. Uncollected share certificates will be despatched by ordinary post and at the applicants' own risk to the addresses stated on the relevant Application Forms on Thursday, December 13, 2007.

Share certificates and/or refund cheques for wholly or partially successful applicant using **White Form eIPO** service or using **WHITE** Application Forms to apply for (i) less than 1,000,000 Public Offer Shares or (ii) 1,000,000 or more Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk on or before Thursday, December 13, 2007.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS and elected to have allocated Public Offer Shares deposited directly into CCASS, will have share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS investor participant stock accounts or the stock accounts of their designated CCASS participants as instructed by them in respect of applications which are wholly or partially successful at the close of business on Thursday, December 13, 2007, or in the event of a contingency, or any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 13, 2007 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stocks account. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the designed bank accounts of the relevant CCASS Participants on Thursday, December 13, 2007. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may do so from the Company's Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, December 13, 2007.

PUBLIC FLOAT

The Company confirms that following completion of the Global Offering, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules, representing not less than 25% of the Company's enlarged issued share capital. Immediately following completion of the Global Offering and before the exercise of the Over-Allotment Option, the number of Shares in the hands of the public represents 25.15% of the Company's enlarged issued share capital.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, December 14, 2007, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, December 14, 2007. Shares will be traded in board lots of 2000 Shares.

By order of the Board of Directors
Mr. Luo Lin
Chairman

Hong Kong, December 13, 2007

As at the date of this announcement, the directors of the Company are Mr. Luo Lin, Mr. Ma Jian, Mr. Pan Weiguo, Mr. Zhang Yongyi*, Mr. Zhu Xiaoping* and Mr. Wang Mingcai*.

* *Independent non-executive director*