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安東油田服務集團
Anton Oilfield Services Group

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3337)

**SUMMARY OF THE 2013 YEAR-END AND THE 2014
FIRST QUARTER FINANCIAL INFORMATION OF
ANTON OILFIELD SERVICES (GROUP) LIMITED,
A WHOLLY OWNED SUBSIDIARY OF THE COMPANY
AND
SUMMARY OF USE OF PROCEEDS OF THE MEDIUM-TERM NOTES**

Reference is made to the announcements of Anton Oilfield Services Group (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 17 May 2012 and 28 May 2012 in relation to the first tranche of the Medium-term Notes (the “**First Tranche Medium-term Notes**”) issued by Anton Oilfield Services (Group) Limited (“**Anton Oil**”), a wholly-owned subsidiary of the Company in the PRC, and the announcements of the Company dated 2 August 2013 and 9 August 2013 (together with the announcements dated 17 May 2012 and 28 May 2012, the “**Announcements**”) in relation to the second tranche of the Medium-term Notes (the “**Second Tranche Medium-term Notes**”) issued by Anton Oil. Save as otherwise defined, terms used in this announcement shall have the same meanings as used in the Announcements.

Summary of the 2013 year-end and the 2014 first quarter financial information of Anton Oil

Pursuant to the relevant rules and regulations of the PRC and terms of the Medium-term Notes, the audited financial statements of Anton Oil for the year ended 31 December 2013 and the unaudited financial statements for the three months ended 31 March 2014 would need to be published on the websites of China Money (<http://www.chinamoney.com.cn>), Shanghai Clearing (<http://www.shclearing.com>) and China Bond (<http://www.chinabond.com.cn>). Set out below is the key audited financial information of Anton Oil for the year ended 31 December 2013 and the key unaudited financial information for the three months ended 31 March 2014 prepared in accordance with PRC accounting standards:

	For the year ended 31 December 2013	For the three months ended 31 March 2014
	<i>RMB</i>	<i>RMB</i>
Total assets	3,920,390,308.32	3,750,117,222.48
Total liabilities	2,008,207,152.46	1,898,036,949.20
Owners' equity	1,823,567,971.39	1,761,148,577.37
Revenue	2,156,399,091.77	136,455,687.83
Profit attributable to the parent company	251,597,808.56	(62,399,574.31)
Net increase/decrease in cash and cash equivalents	(118,408,168.62)	(138,298,225.66)
Cash and cash equivalents at the end of the period	301,343,538.27	163,045,312.61

Shareholders and investors are reminded that such financial statements were prepared in accordance with PRC accounting standards and are limited solely to the operation of Anton Oil and its controlled subsidiaries and are unrelated to the other subsidiaries of the Group. Such information (a) does not exclude intra-group transactions, (b) does not include all the business of the Group, and (c) does not represent or provide a full picture of the operation or status of the Group; and in respect of the financial statements of Anton Oil for the three months ended 31 March 2014 is unaudited. **Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

Summary of use of proceeds of the Medium-term Notes

As at the date of this announcement, the proceeds from the issue of the First Tranche Medium-term Notes in the amount of RMB300,000,000 had been fully utilised, of which RMB100,000,000 had been used to supplement the general working capital of Anton Oil, RMB100,000,000 had been used as investments in operating equipment and RMB100,000,000 had been used as investments in operating equipment for a wholly-owned subsidiary of Anton Oil. The proceeds from the issue of the Second Tranche Medium-term Notes in the amount of RMB200,000,000 had also been fully utilised to supplement the general working capital of Anton Oil.

By order of the Board
Anton Oilfield Services Group
Luo Lin
Chairman

Hong Kong, 29 April 2014

As at the date of this announcement, the executive Directors of the Company are Mr. LUO Lin, Mr. WU Di and Mr. LIU Enlong; the non-executive director is Mr. Jean Francois POUPEAU; and the independent non-executive Directors are Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Mr. WANG Mingcai.