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安東油田服務集團
Anton Oilfield Services Group

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3337)

ANNOUNCEMENT

COMPLETION OF THE ISSUANCE OF THE SECOND TRANCHE OF MEDIUM-TERM NOTES IN THE PRC BY ANTON OILFIELD SERVICES (GROUP) LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the announcement of Anton Oilfield Services Group (the “**Company**”) dated 2 August 2013 in relation to the proposed issue of the Second Notes in the PRC (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the meanings as used in the Announcement.

The Board wishes to inform the Shareholders and potential investors that Anton Oilfield Services (Group) Limited (“**Anton Oil**”), a wholly-owned subsidiary of the Company established in the PRC, has completed the issuance of the Second Notes on 8 August 2013. The Second Notes was issued in the principal amount of RMB200,000,000, at the interest rate of 7.30% per annum, and with a term of three years.

As stated in the Announcement, the proceeds from the issue of the Second Notes will be used for investments in operating fixed assets and to supplement general working capital.

By Order of the Board
Anton Oilfield Services Group
Luo Lin
Chairman

Hong Kong, 9 August 2013

As at the date of this announcement, Mr LUO Lin, Mr WU Di and Mr LIU Enlong are the executive directors of the Company; Mr. Jean Francois POUPEAU is a non-executive director of the Company; and Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Mr. WANG Mingcai are the independent non-executive directors of the Company.