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安東油田服務集團
Anton Oilfield Services Group

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3337)

**ANNOUNCEMENT
IN PURSUANCE OF RULE 13.18 OF THE LISTING RULES**

This announcement is made by Anton Oilfield Services Group (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 14 June 2013, Anton Oilfield Services International Company Limited, Pure Energy Investments Limited (both being wholly-owned subsidiaries of the Company) and the Company have signed a revolving trade financing and general facility letter (the “**Facility Letter**”) with The Royal Bank of Scotland plc, Hong Kong Branch (“**RBS**”) pursuant to which a revolving trade finance and general facility in the aggregate amount of US\$40,000,000 has been granted to the Group for a period of six months.

Pursuant to the Facility Letter, the Company agreed that if there is any change to the following circumstances during the term of the Facility Letter, RBS has the right to terminate, amend and/or supplement the facilities and/or the terms and conditions of this Facility Letter, and declare all outstanding amounts to be due and payable, at any time by giving written notice to the Company. These circumstances are: (i) Anton Oilfield Services International Company Limited and Pure Energy Investments Limited are no longer wholly and beneficially owned by the Company, and (ii) Mr. Luo Lin (the Chairman of the Company) is no longer the single largest shareholder of the Company.

By order of the Board of
Anton Oilfield Services Group
LUO Lin
Chairman

Hong Kong, 14 June 2013

As at the date of this announcement, Mr. LUO Lin, Mr. WU Di and Mr. LIU Enlong are the executive directors of the Company; Mr. Jean Francois POUPEAU is a non-executive director of the Company; and Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Mr. WANG Mingcai are the independent non-executive directors of the Company.