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安東油田服務集團
Anton Oilfield Services Group

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3337)

ANNOUNCEMENT

COMPLETION OF THE ISSUANCE OF THE FIRST TRANCHE OF MEDIUM-TERM NOTES IN THE PRC BY ANTON OILFIELD SERVICES (GROUP) LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the announcement of Anton Oilfield Services Group (the “**Company**”) dated 17 May 2012 in relation to the proposed issue of the Medium-term Notes in the PRC (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the meanings as used in the Announcement.

The Board wishes to inform the Shareholders and potential investors that Anton Oilfield Services (Group) Limited (“**Anton Oil**”), a wholly-owned subsidiary of the Company established in the PRC, has completed the issuance of the First Notes on 25 May 2012. The First Notes was issued in the principal amount of RMB300,000,000, at the interest rate of 6.59% per annum, and with a term of three years.

As stated in the Announcement, the proceeds from the issue of the First Notes will be used for investments in operating fixed assets and to supplement general working capital.

By Order of the Board
Anton Oilfield Services Group
Luo Lin
Chairman

Hong Kong, 28 May 2012

As at the date of this notice, the executive directors of the Company are Mr. Luo Lin, Mr. Wu Di and Mr. Liu Enlong; and the independent non-executive directors are Mr. Zhang Yongyi, Mr. Zhu Xiaoping and Mr. Wang Mingcai.